

Exhibit J - 4

CPA Schedule of Qualified Basis

Itemized Costs	New Construction	Rehab	Acquisition/Rehab		Total
			Acq. Costs	Rehab Costs	
Total Development Cost					
Less Cost of Land (line 1 from Exhibit J-3)					
Less Portion of Federal Grant used to Finance Qualifying Development Cost					
Less Ineligible Costs [Ineligible Costs (line 51) - Land (line 1) from Exh. J-3]					
Less Amount of Non-qualified Nonrecourse Financing					
Less Nonpaying Excess Portion of Higher Quality					
Less Historic Tax Credits (Residential Only)					
Total Eligible Basis					
Multiplied by Applicable Fraction					
Multiplied by Basis Boost (130% only for QCT or DDA)					
Total Qualified Basis					

THIS FORM IS AVAILABLE IN EXCEL SPREADSHEET FORMAT. See CPA Final Cost Certification Package at www.schousing.com.